



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Embry Holdings Limited

Date Submitted 08/10/2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1388 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>1,000,000,000</u>   | <u>0.01</u>     | <u>10,000,000</u>              |
| Increase/(decrease)                 | <u>0</u>               |                 | <u>0</u>                       |
| Balance at close of the month       | <u>1,000,000,000</u>   | <u>0.01</u>     | <u>10,000,000</u>              |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  |                            | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____      | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____      | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____      | _____                    | _____                                  | _____   |

3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____      | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____      | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____      | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HKD*): 10,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>416,661,000</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>416,661,000</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                                   |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------------------------------|------------|--|---|
|  | Granted                   | Exercised | Cancelled                         | Lapsed     |  |   |
| <b>1. Share Option Scheme</b>  |                           |           |                                   |            |  |   |
| <b>(25/11/2006)*</b>   |                           |           |                                   |            |  |   |
| * the scheme was conditionally adopted on 25/11/2006 and became effective on 18/12/2006                  |                           |           |                                   |            |  |   |
| <i>Granted on 05/11/2008</i>   | <b>0</b>                  | <b>0</b>  | <b>0</b>                          | <b>0</b>   | <b>0</b>   | <b>0</b>  |
| <b>Ordinary shares</b>   |                           |           |                                   |            |  |   |
| <i>Granted on 18/05/2011</i>   | <b>0</b>                  | <b>0</b>  | <b>0</b>                          | <b>0</b>   | <b>0</b>   | <b>15,505,000</b>   |
| <b>Ordinary shares</b>   |                           |           |                                   |            |  |   |
| <i>(Note 1)</i>  |                           |           |                                   |            |  |   |
| <b>2. N/A</b>  |                           |           |                                   |            |  |   |
| ( / / )  |                           |           |                                   |            |  |   |
| shares   |                           |           |                                   |            |  |   |
| <i>(Note 1)</i>  |                           |           |                                   |            |  |   |
| <b>3. N/A</b>  |                           |           |                                   |            |  |   |
| ( / / )  |                           |           |                                   |            |  |   |
| shares   |                           |           |                                   |            |  |   |
| <i>(Note 1)</i>  |                           |           |                                   |            |  |   |
|  |                           |           | <b>Total A. (Ordinary shares)</b> | <b>0</b>   |  |   |
|  |                           |           | <b>(Preference shares)</b>        | <b>N/A</b> |  |   |
|  |                           |           | <b>(Other class)</b>              | <b>N/A</b> |  |   |
| <b>Total funds raised during the month from exercise of options (HKD)</b>                                |                           |           |                                   | <b>0</b>   |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal<br>value at<br>close of<br>the month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|---------------------------------|---|----------------------------------|--|---|---|
| <b>1. N/A</b>  |                                 |   |                                  |  |   |   |
| ( / / )  |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |  |   |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |  |   |   |
| Subscription price                                       |                                 |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |   |   |
| <b>2. N/A</b>  |                                 |   |                                  |  |   |   |
| ( / / )  |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |  |   |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |  |   |   |
| Subscription price                                       |                                 |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |   |   |
| <b>3. N/A</b>  |                                 |   |                                  |  |   |   |
| ( / / )  |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |  |   |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |  |   |   |
| Subscription price                                       |                                 |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |   |   |
| <b>4. N/A</b>  |                                 |   |                                  |  |   |   |
| ( / / )  |                                 |   |                                  |  |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |  |   |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |  |   |   |
| Subscription price                                       |                                 |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |  |   |   |
|  |                                 |   |                                  | Total B.                                     | (Ordinary shares)   | <u>N/A</u>  |
|  |                                 |   |                                  |  | (Preference shares)   | <u>N/A</u>  |
|  |                                 |   |                                  |  | (Other class)   | <u>N/A</u>  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. N/A</b>  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>2. N/A</b>  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>3. N/A</b>  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| <b>4. N/A</b>  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable<br>(Note 1)                 |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                           |                                |                                    |                            |                              | <u>N/A</u>   |   |
| (Preference shares)                                  |                                |                                    |                            |                              | <u>N/A</u>   |   |
| (Other class)  |                                |                                    |                            |                              | <u>N/A</u>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b><br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1) |  |   |
| 2. <b>N/A</b><br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1) |  |   |
| 3. <b>N/A</b><br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1) |  |   |
| Total D. (Ordinary shares)  | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                |       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------|-------|--|--|---|
| 1.            | Rights issue | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2.            | Open offer   | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3.            | Placing      | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4.            | Bonus issue  |            |                |       | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

For Main Board and GEM listed issuers

| Type of Issue |                      |            |                |       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|------------|----------------|-------|--|--|---|
| 5.            | Scrip dividend       | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |            |                |       | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |            |                |       | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |



For Main Board and GEM listed issuers

| Type of Issue              |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------------|--|--|---|
| 9. Capital reorganisation  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| Total E.                   |            |                      |  | (Ordinary shares) <u>N/A</u>   | (Preference shares) <u>N/A</u>  |
|                            |            |                      |  | (Other class) <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>0</u>   |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |            |

